

How interested are Swedes in their national pension? What do they know about it? What do they think about It?

Descriptive summary of yearly telephone survey performed 1998-2006. Approximately 1000 persons have been interviewed a few weeks after the pension statement – the Orange envelope – has been distributed.

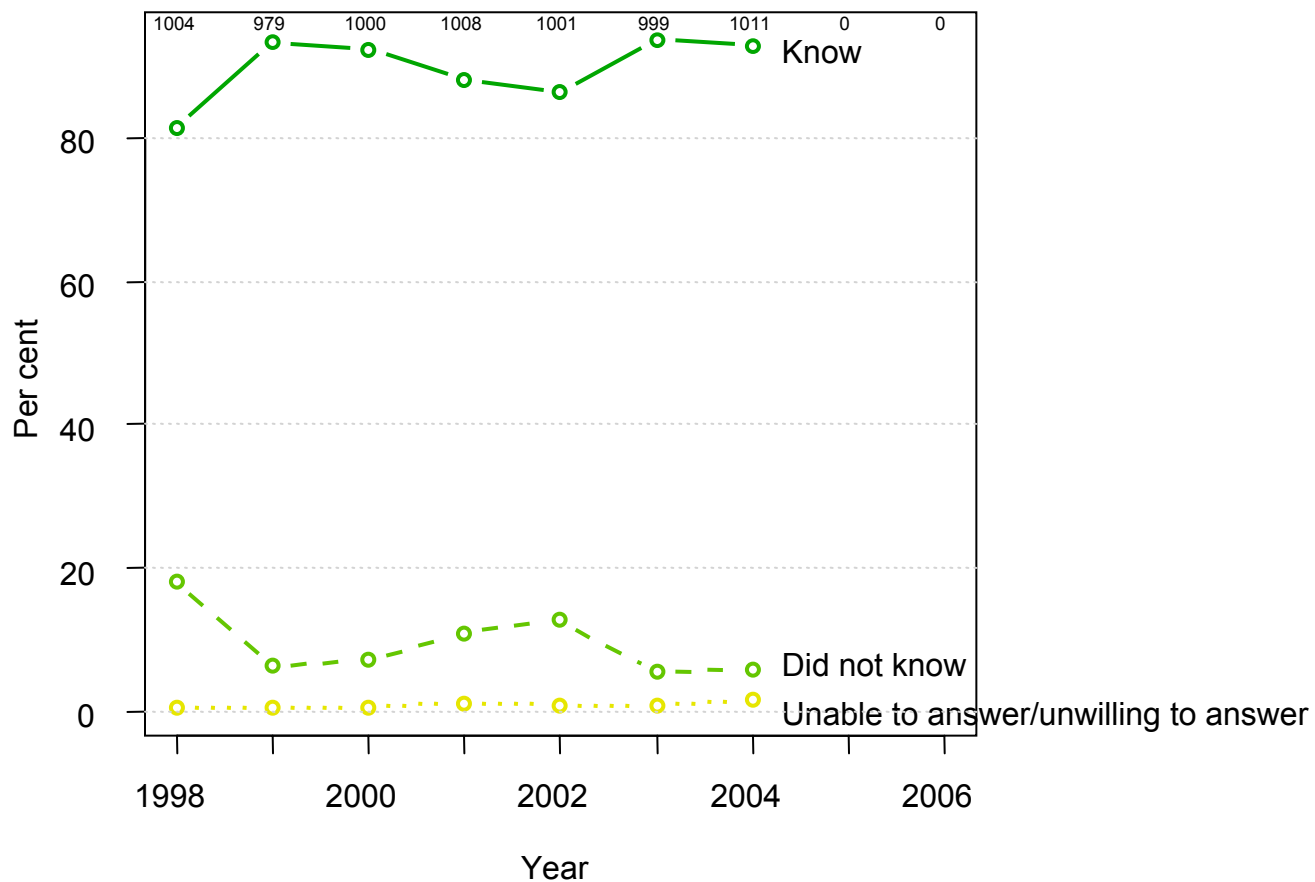
On behalf of The Swedish Social Insurance Agency (Försäkringskassan), and The Premium Pension Authority (PPM) the survey consultant Demoskop has performed the interviews and registered the answers.

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Director of Pensions department
Swedish Social Insurance Agency

How interested are Swedes in their national pension?

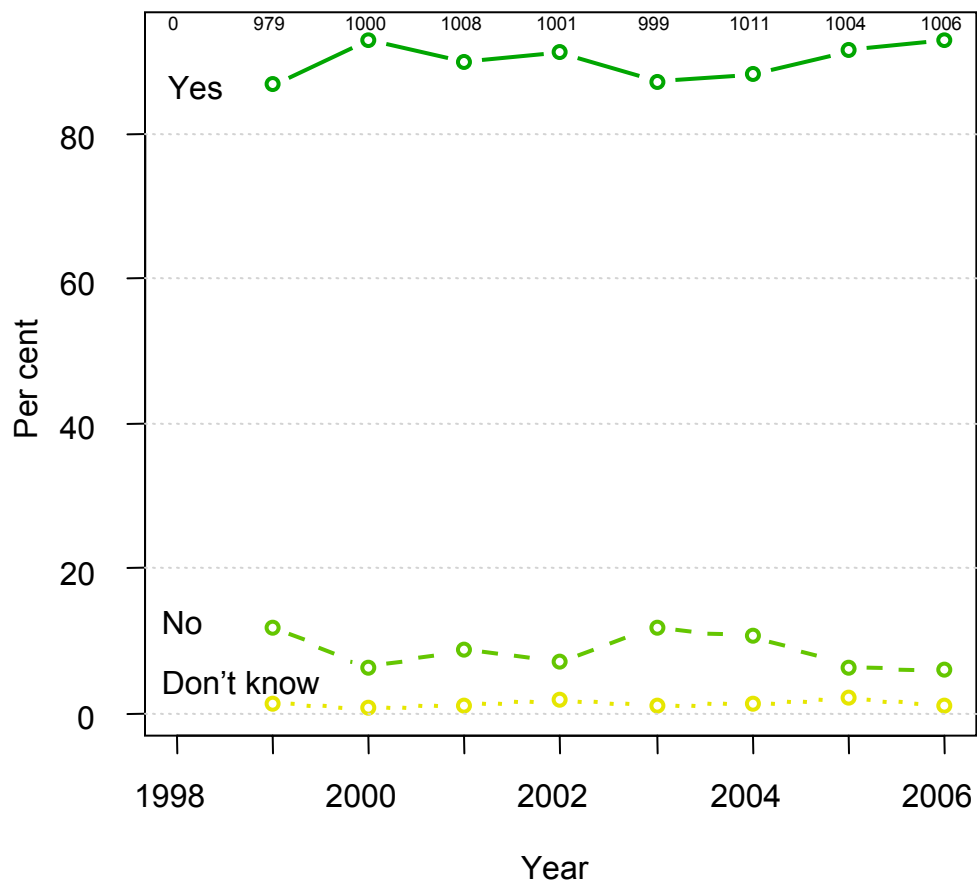
In 1999 Sweden changed over to a new pension system, the national pension paid by the state. Did you know that?

Question asked to: all



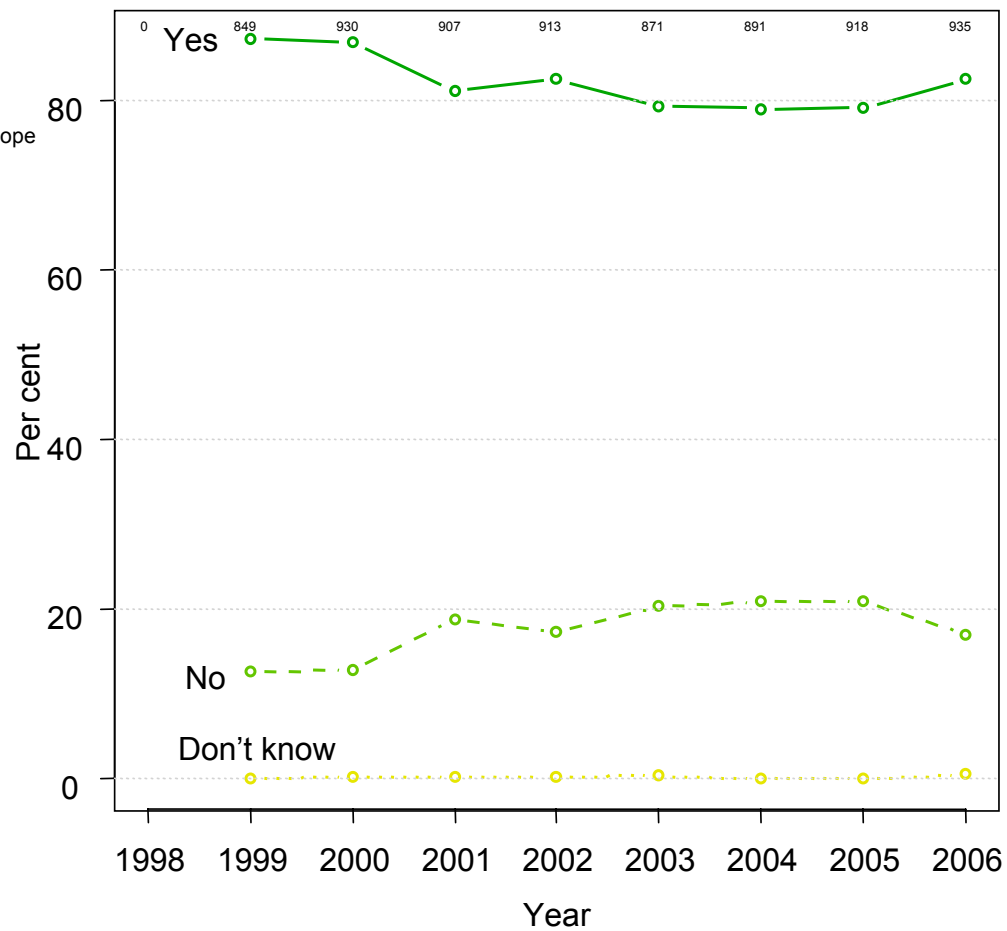
Have you recently received an orange envelope from Försäkringskassan and PPM containing information about your national pension?

Question asked to: all



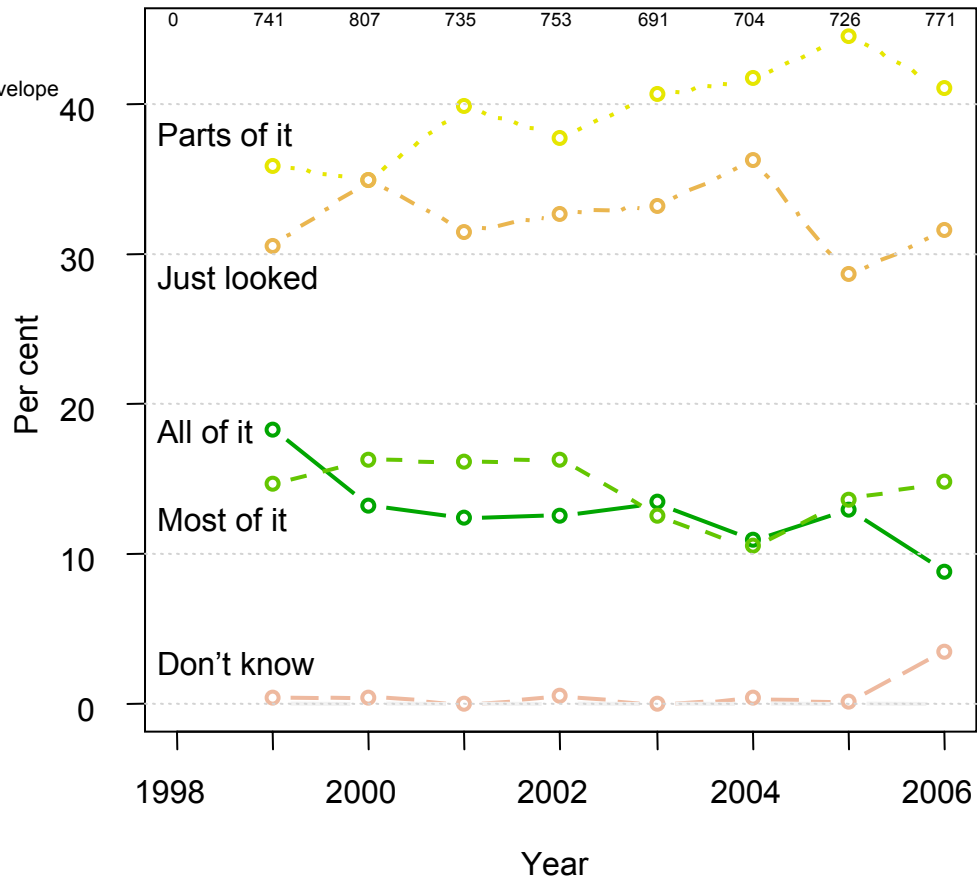
Have you opened your orange envelope?

Question asked to: those who responded "yes" when asked if they had received an orange envelope



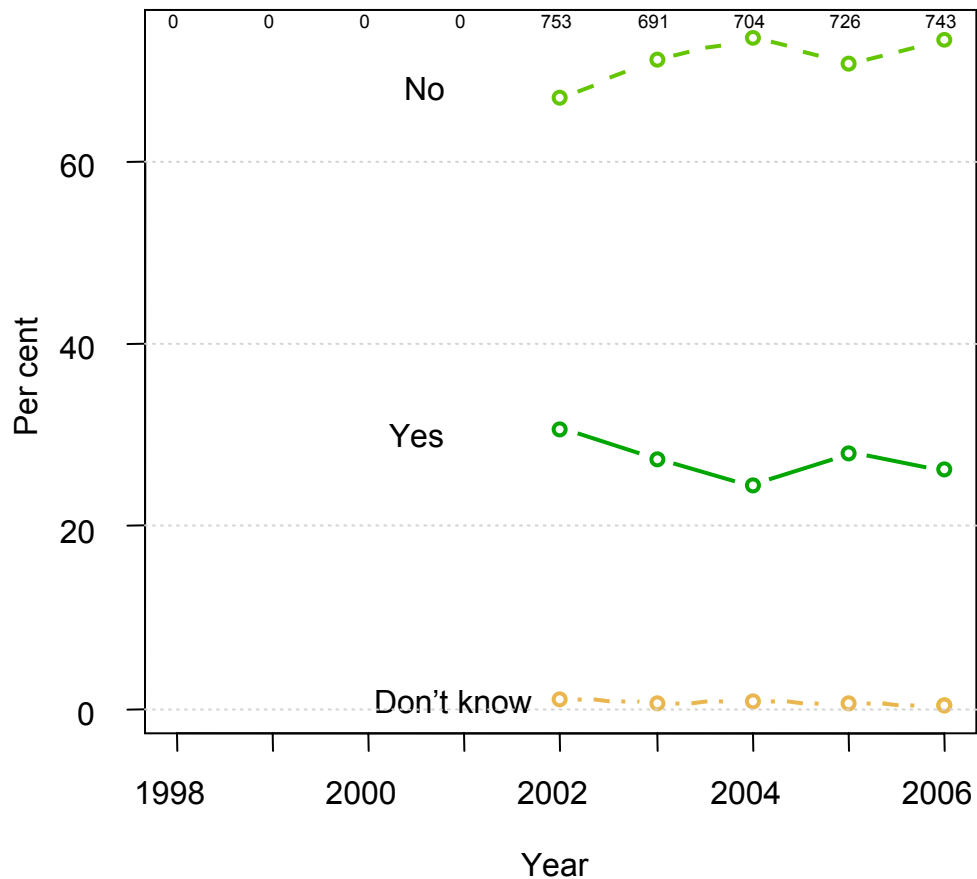
Did you read all of it, most of it, or some parts of it, or did you just take a look at it?

Question asked to: those who responded "yes" when asked if they had received an orange envelope



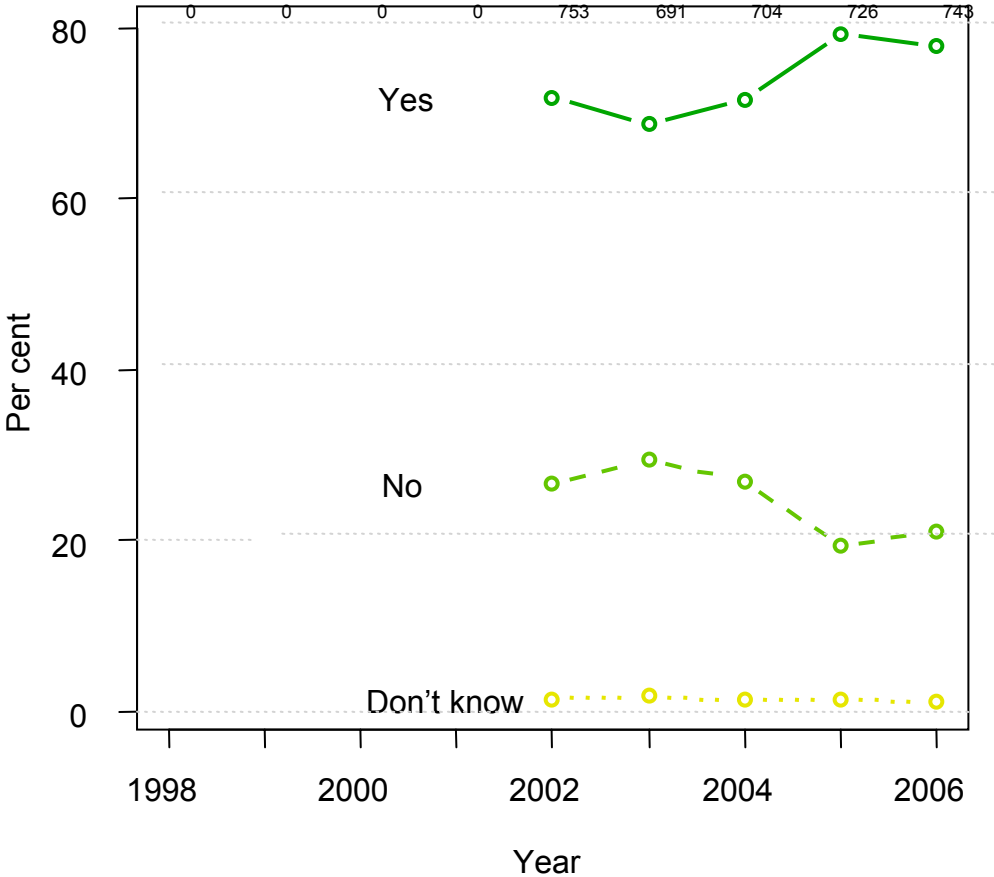
Have you compared the information in this year's orange envelope with the one you received last year?

Question asked to: those who responded "Yes" when asked if they had opened their orange envelope.



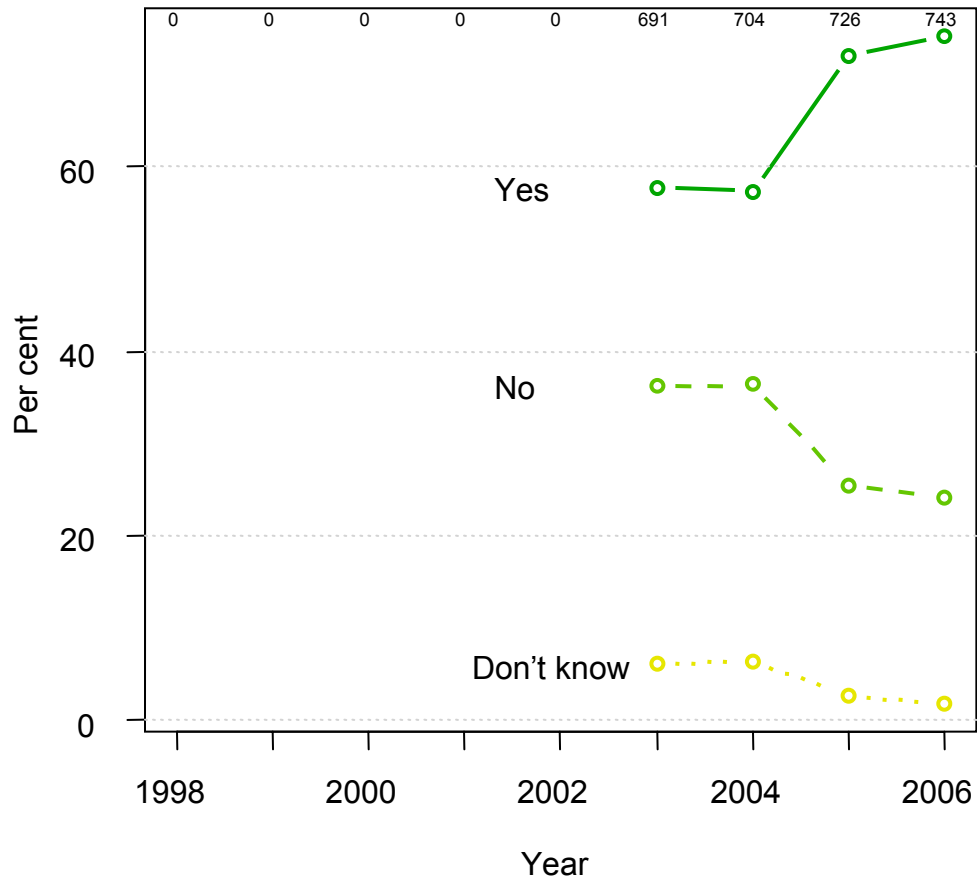
Have you read the estimate of your pension in the orange envelope?

Question asked to: those who responded "Yes" when asked if they had opened their orange envelope.



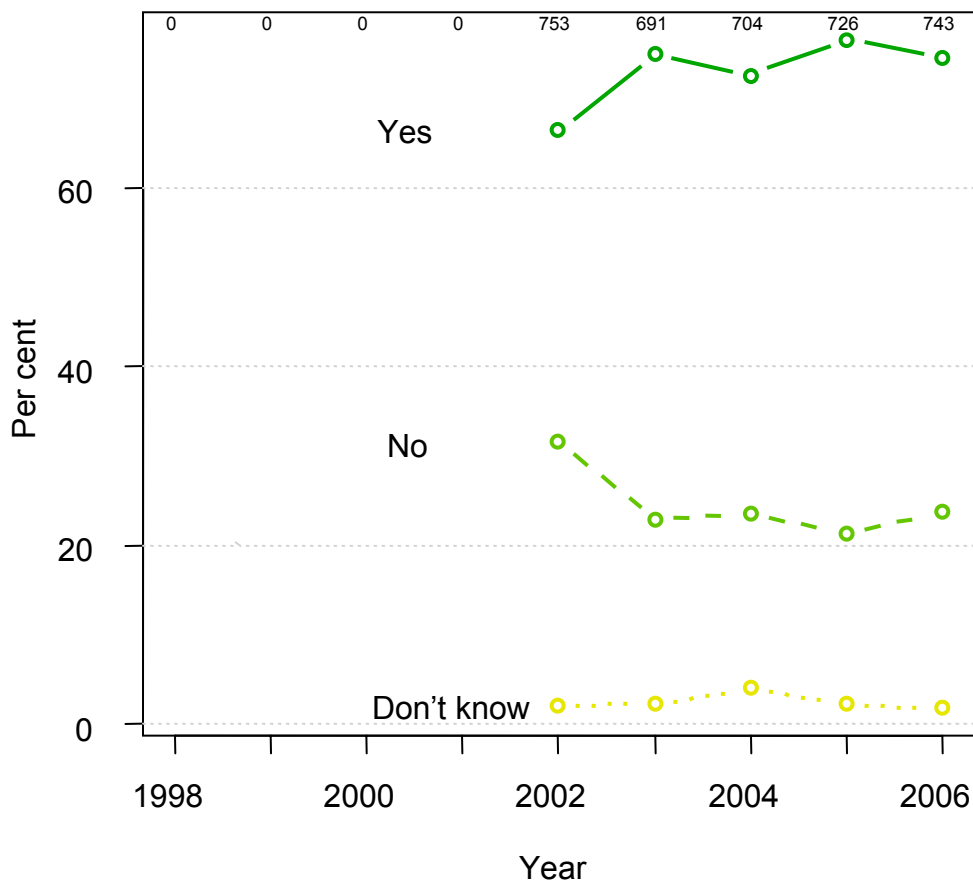
Have you read the statement of your pension account?

Question asked to: those who responded "Yes" when asked if they had opened their orange envelope.



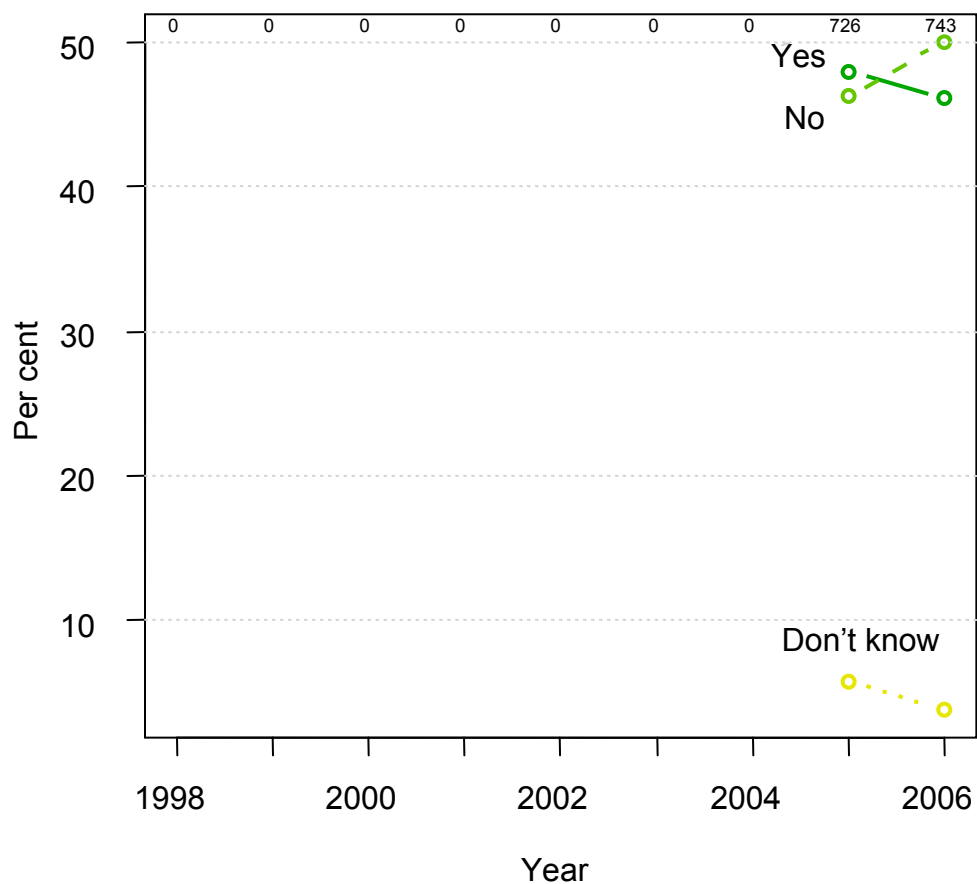
In the orange envelope, there is a summary of your account with PPM that tells you how well your premium pension funds have done. Have you read that summary?

Question asked to: those who responded "Yes" when asked if they had opened their orange envelope.



In the orange envelope there is an explanation of what affects the size of your national pension. Have you read that information?

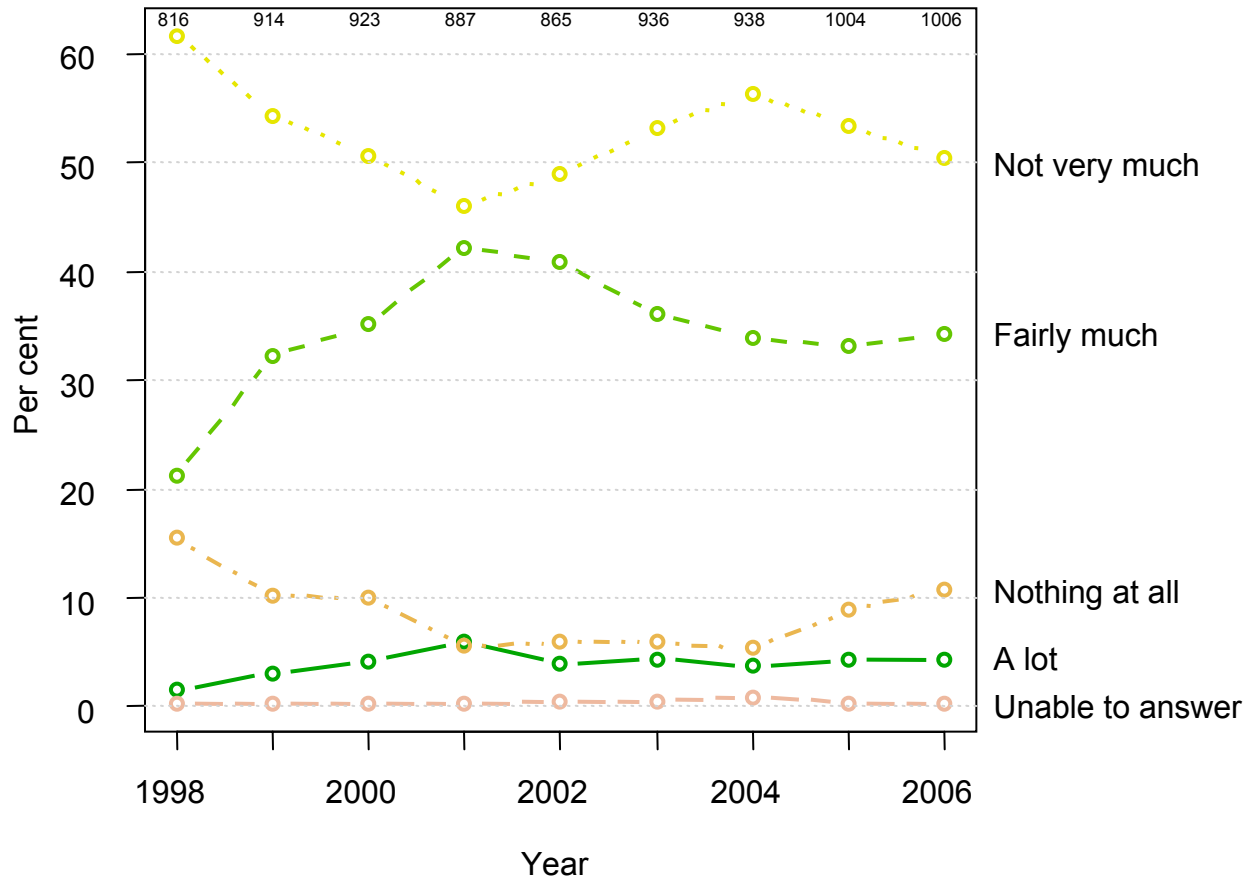
Question asked to: those who responded "Yes" when asked if they had opened their orange envelope.



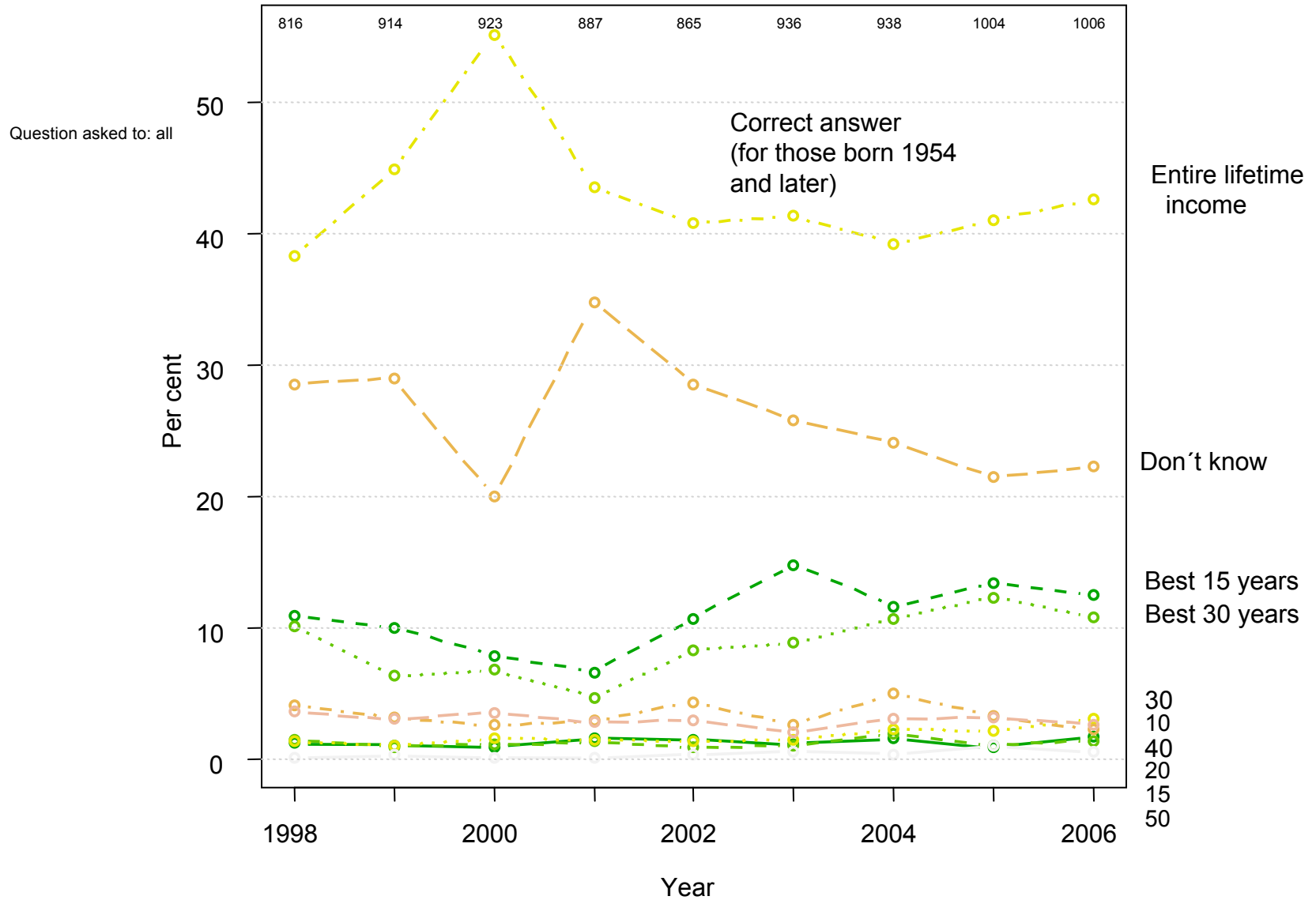
What do Swedes know about their national pension?

How much do know about the national pension?

Question asked to: all

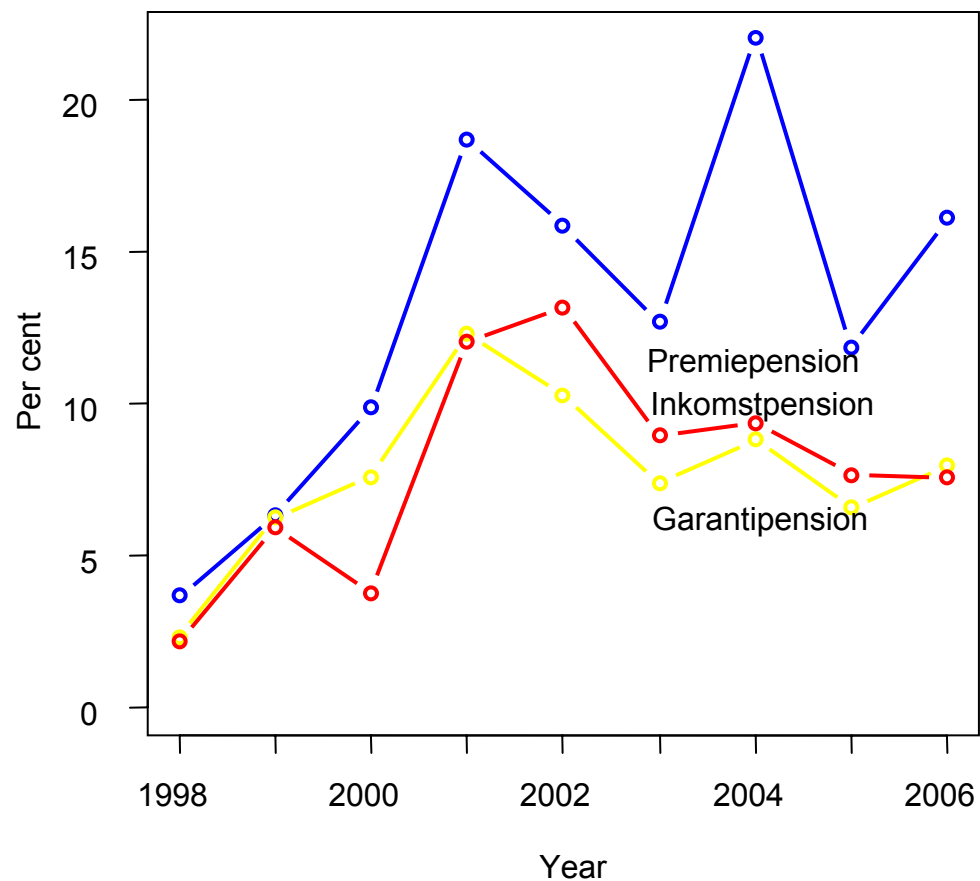


The national pension is based on years of taxable income. Do you know how many years?



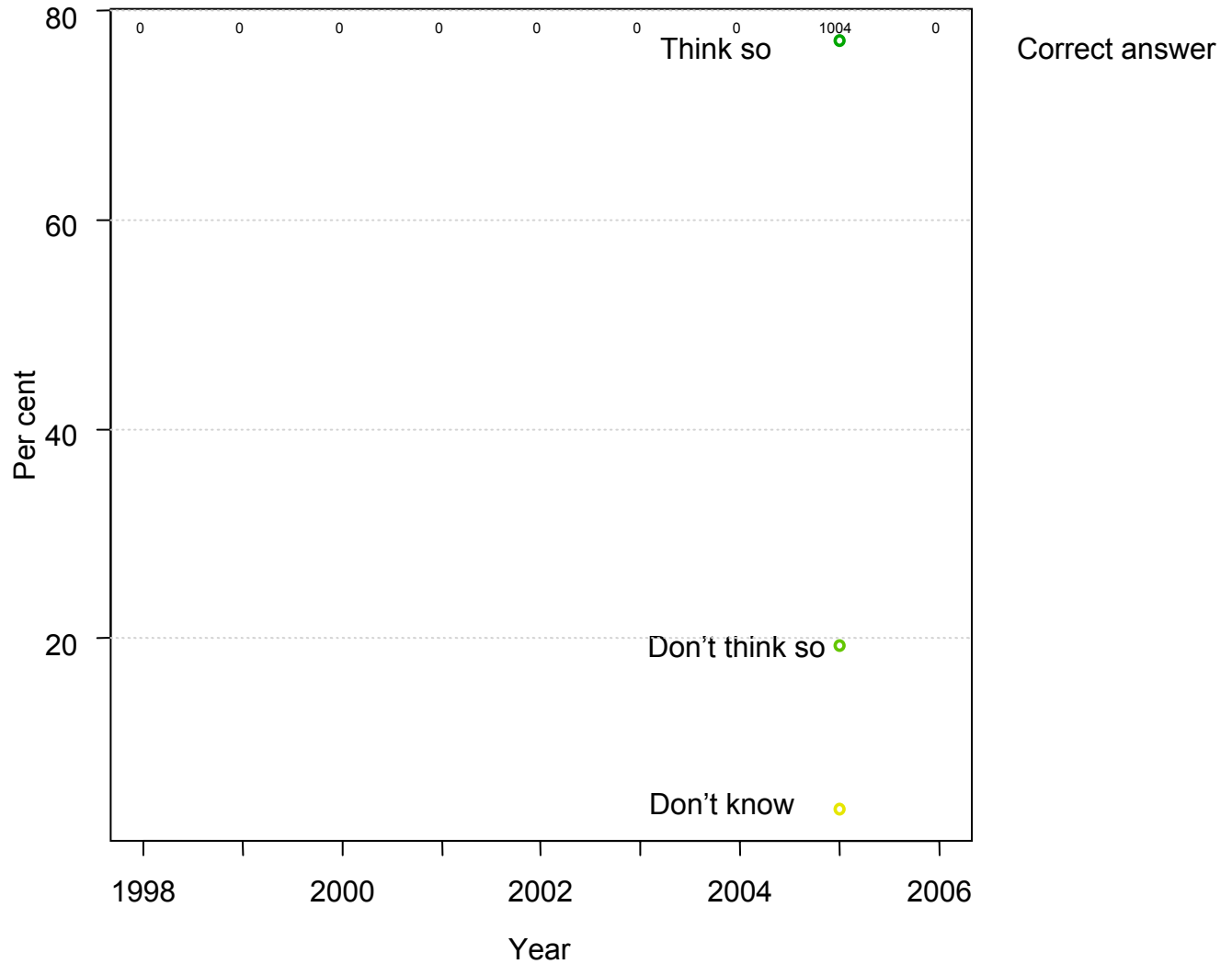
Your national pension consists of three types of benefits, Do you know them by their name?

Question asked to: all



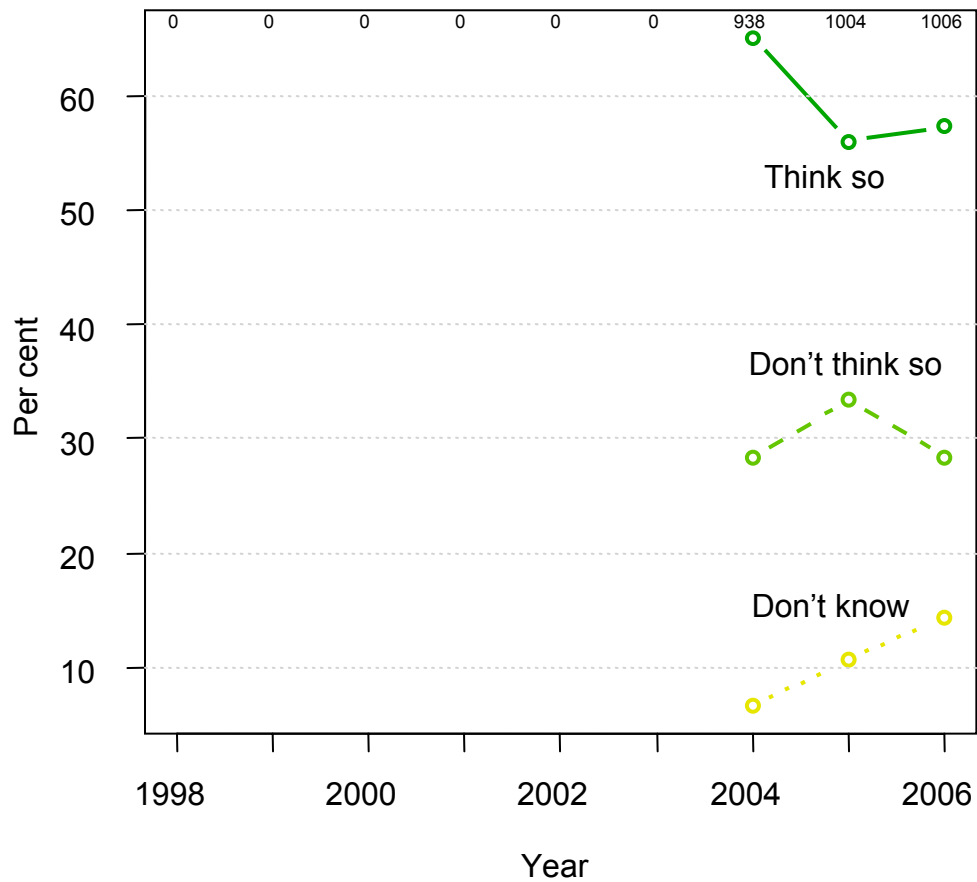
Will you receive a larger pension if you have had small children?

Question asked to: all



Can you choose to receive only part of your pension, like 25, 50 or 75%, for example?

Question asked to: all

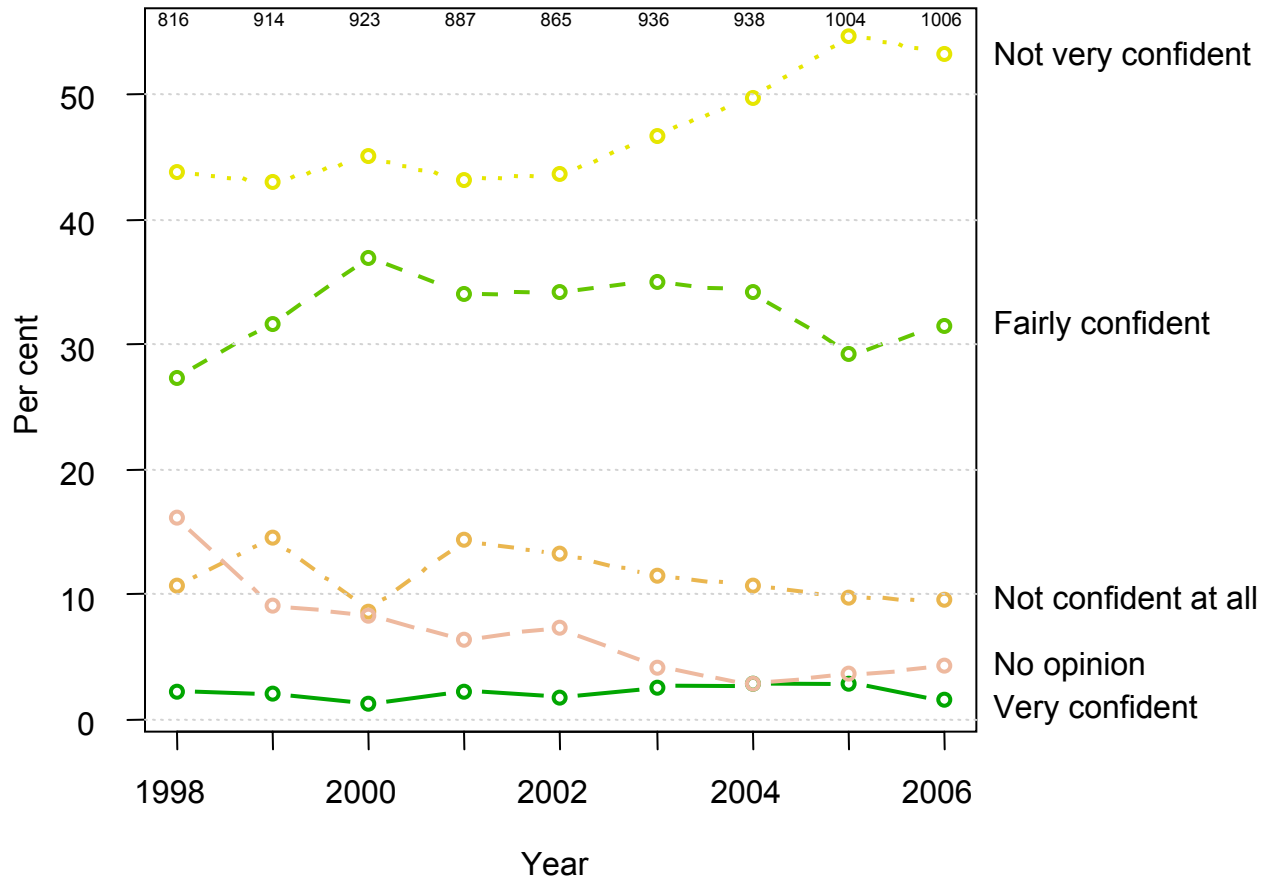


Correct answer

What do Swedes think about their national pension?

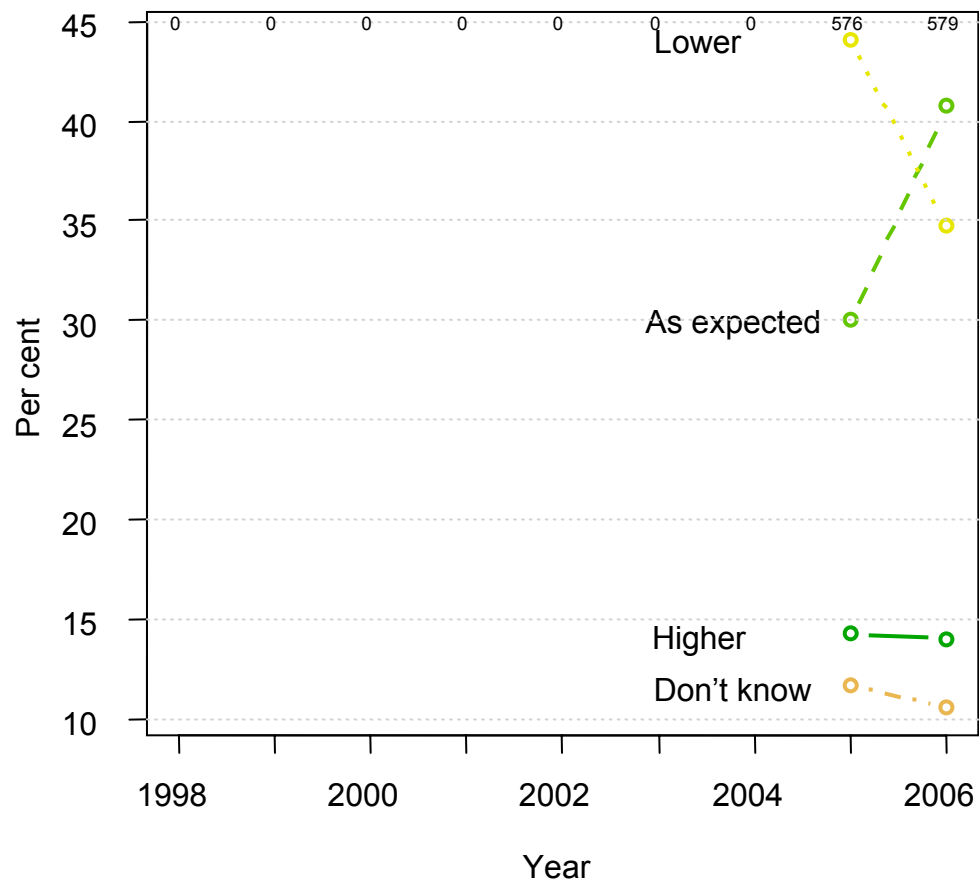
How confident are you about your national pension?

Question asked to: all



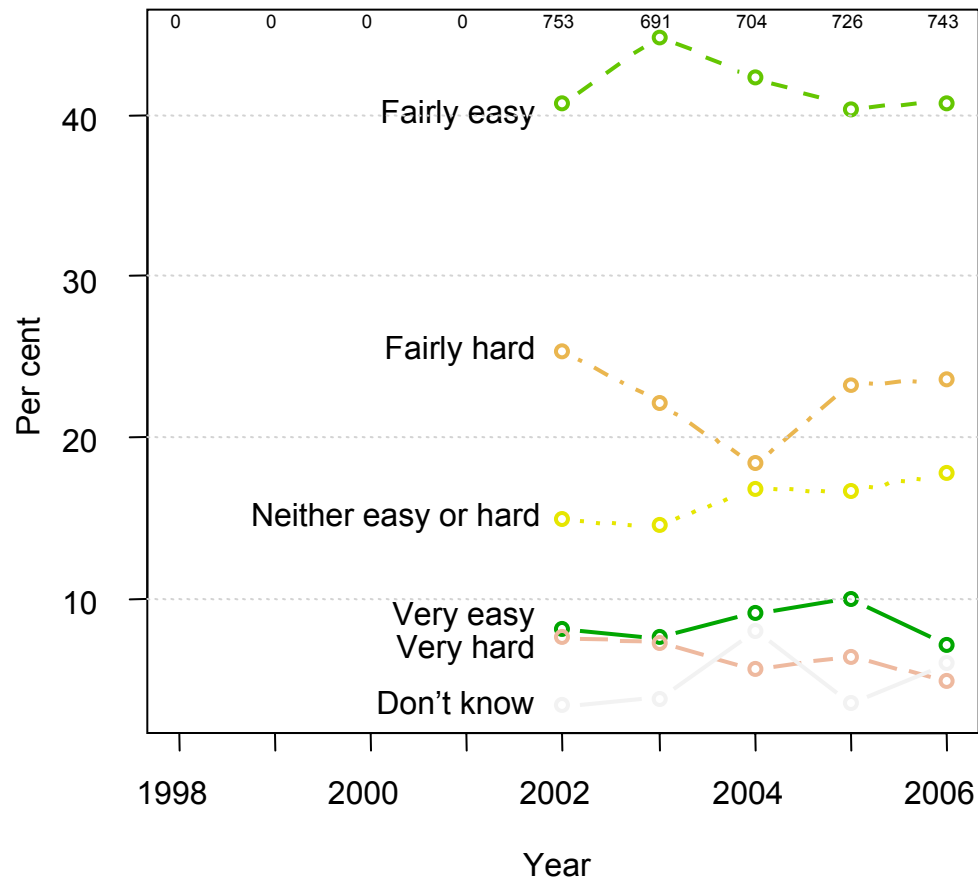
What was your reaction when you read what was in your orange envelope? Were the amounts shown higher, about the same, or lower than you had expected?

Question asked to: those who responded "Yes" when asked if they had opened their orange envelope.



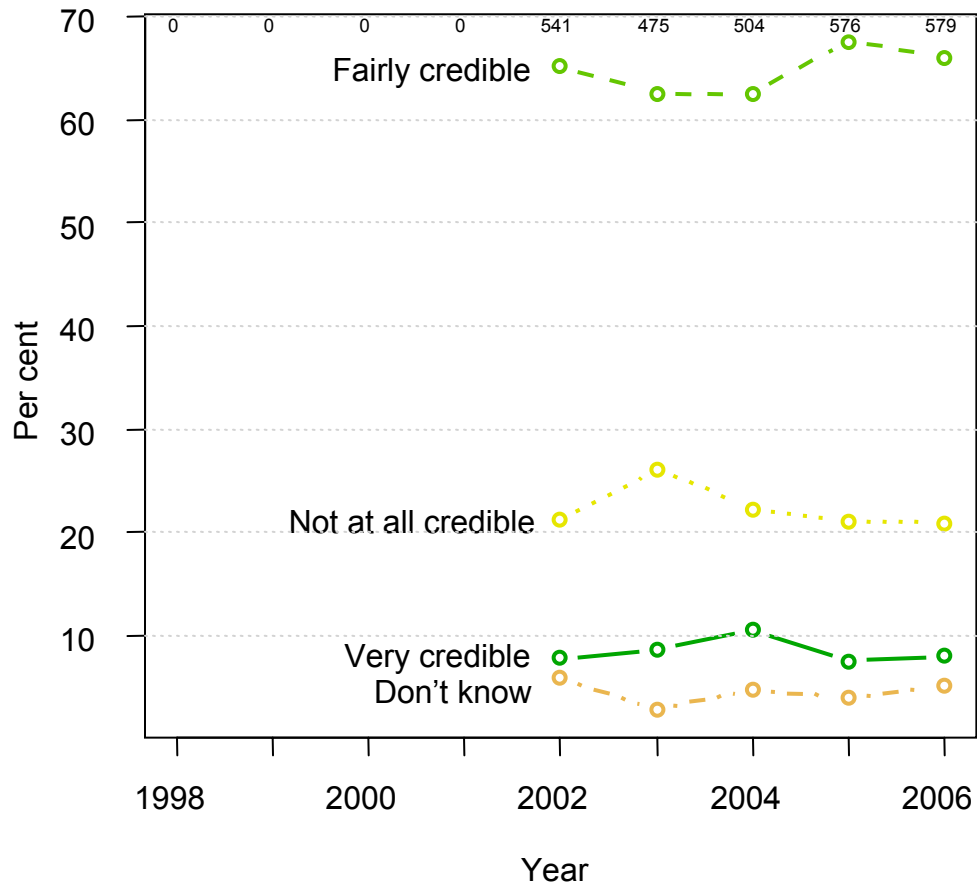
Was it easy or hard to understand the information in the orange envelope?

Question asked to: those who responded "Yes" when asked if they had opened their orange envelope.



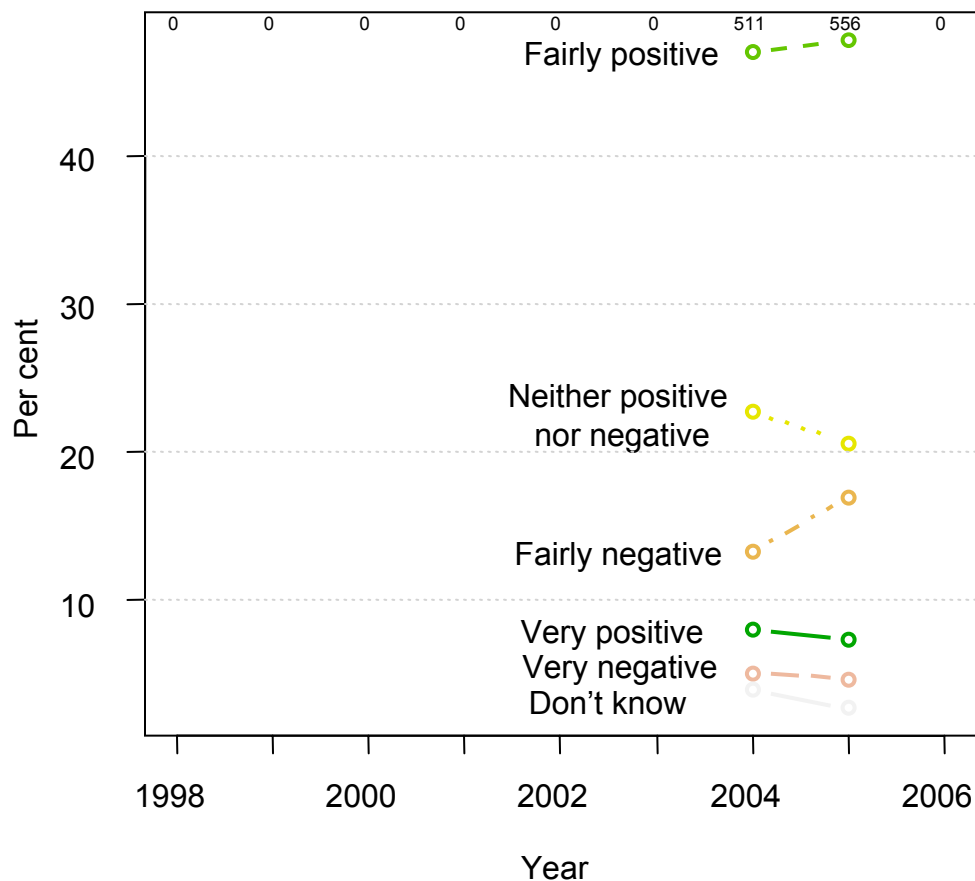
How credible do you think the estimate is?

Question asked to: those who responded "Yes" when asked if they had read the estimate.



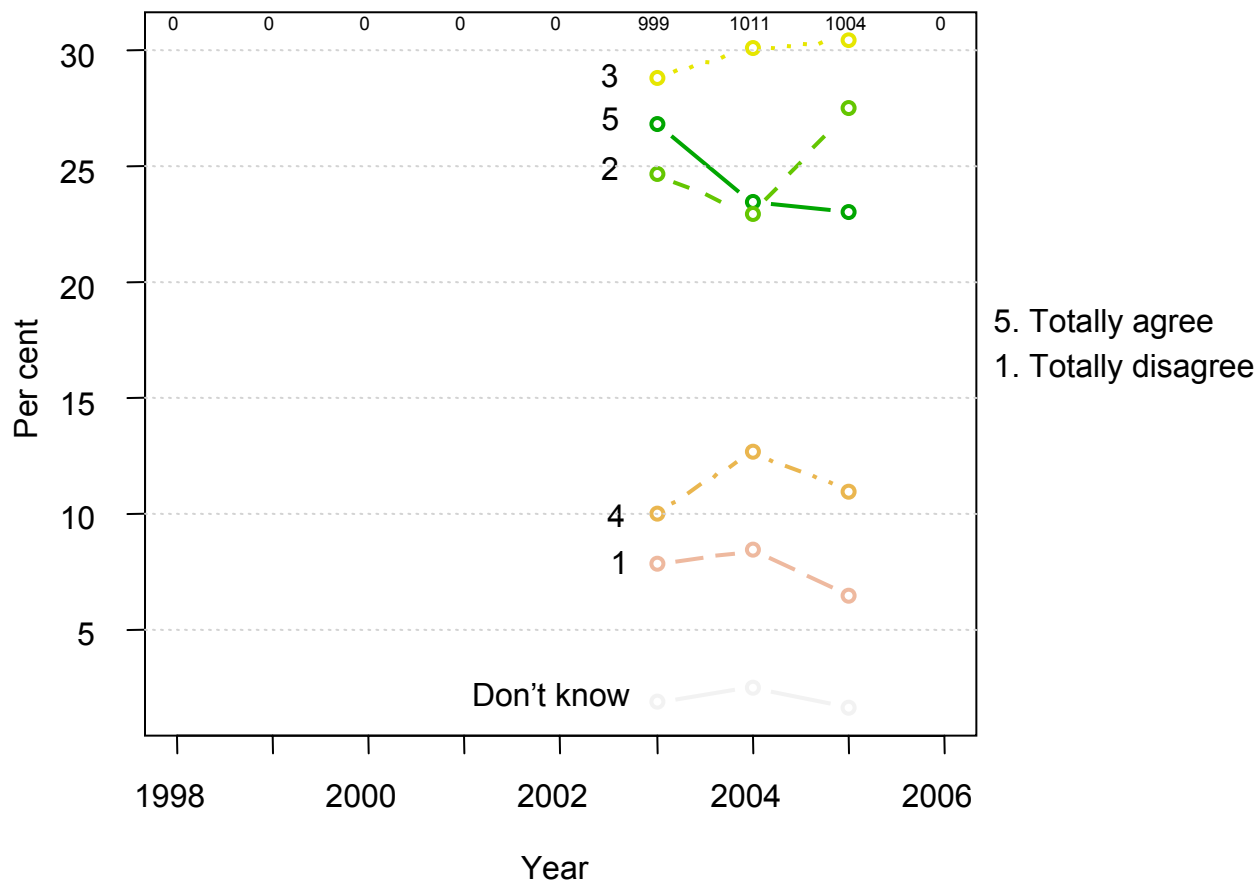
Aside from the information on the return on your premium pension funds, is your general impression about the information in your PPM account summary positive or negative?

Question asked to: those who responded "Yes" when asked if they had read the estimate.



How well do you agree with the following: "I know enough to manage my own premium pension saving"

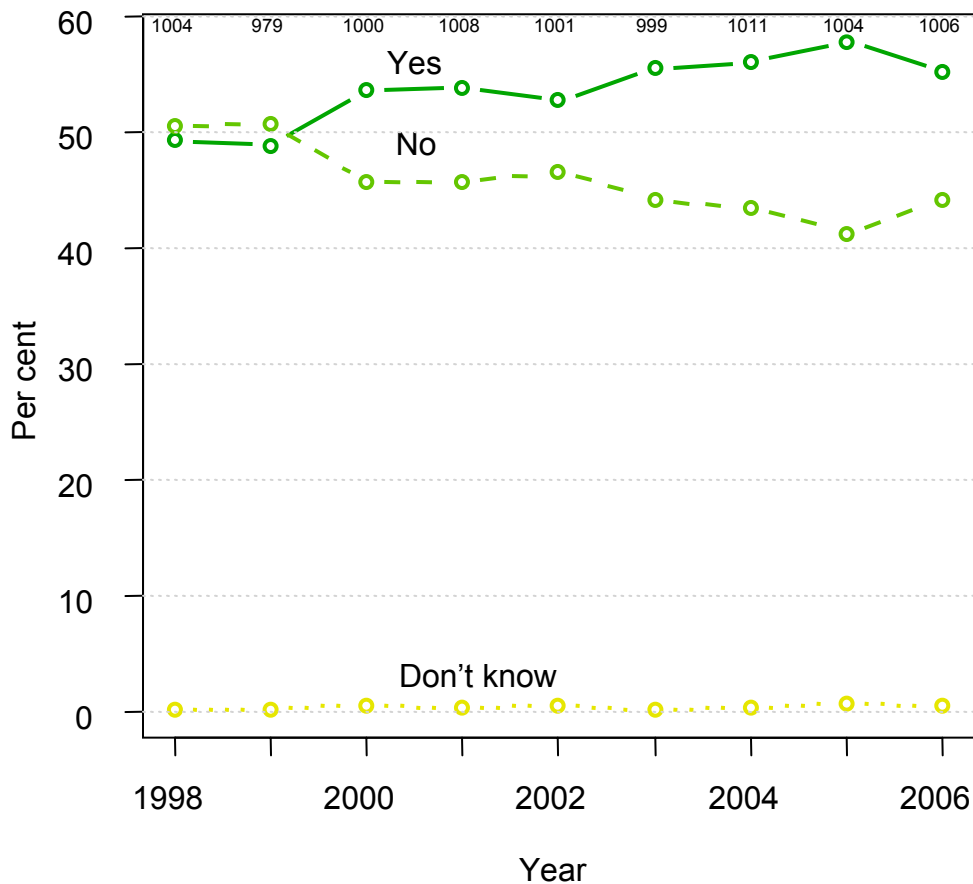
Question asked to: all



Information on the respondents

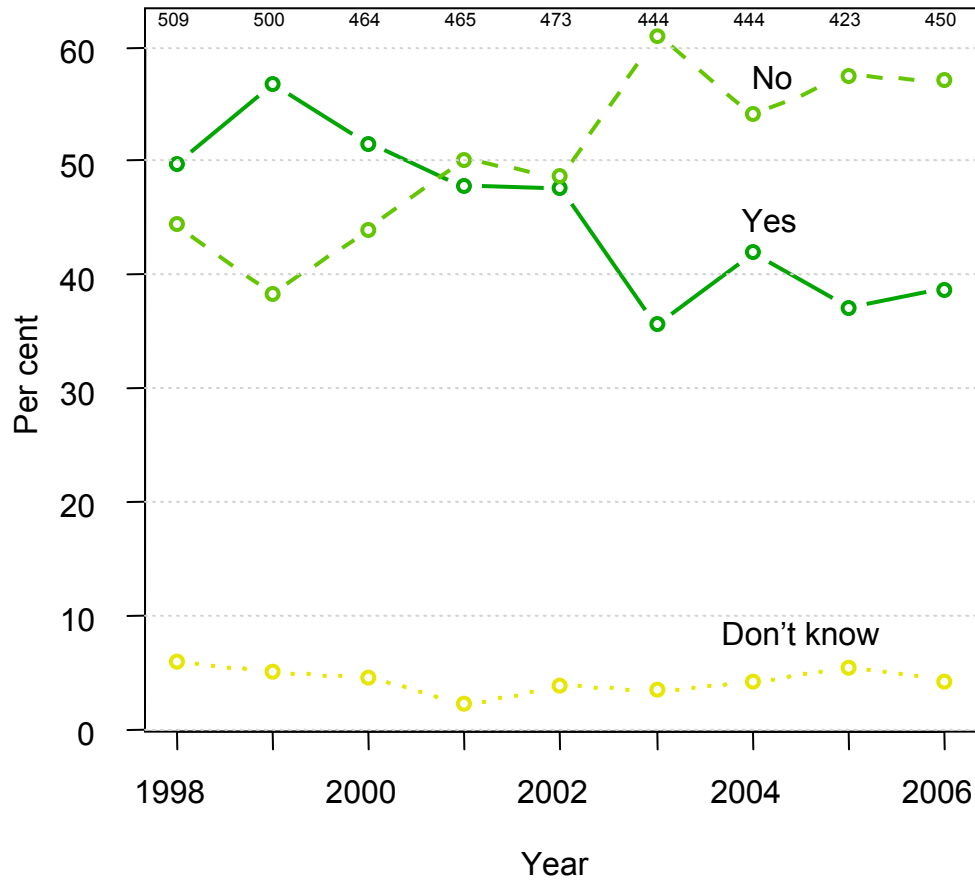
At this time, do you have any private pension savings, in other words, money that you pay into your own pension account and is not connected with your job?

Question asked to: all



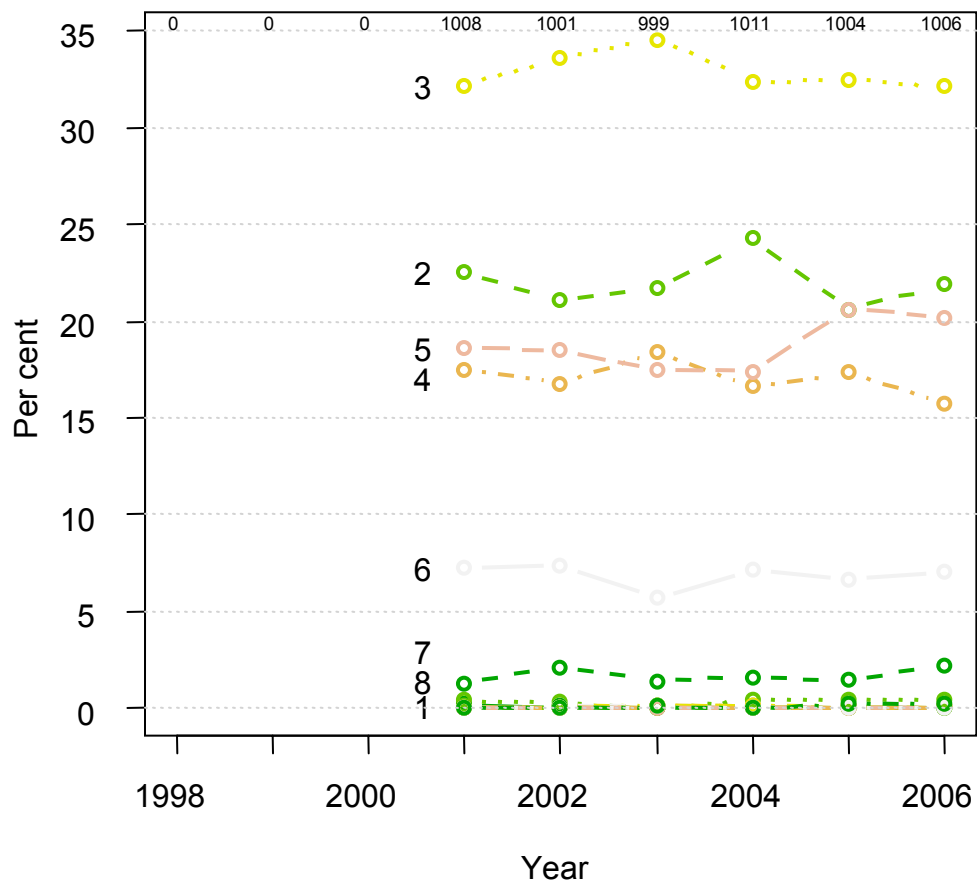
Are you thinking about starting to save privately toward your pension?

Question asked to: those who answered that they did not have a private pension.



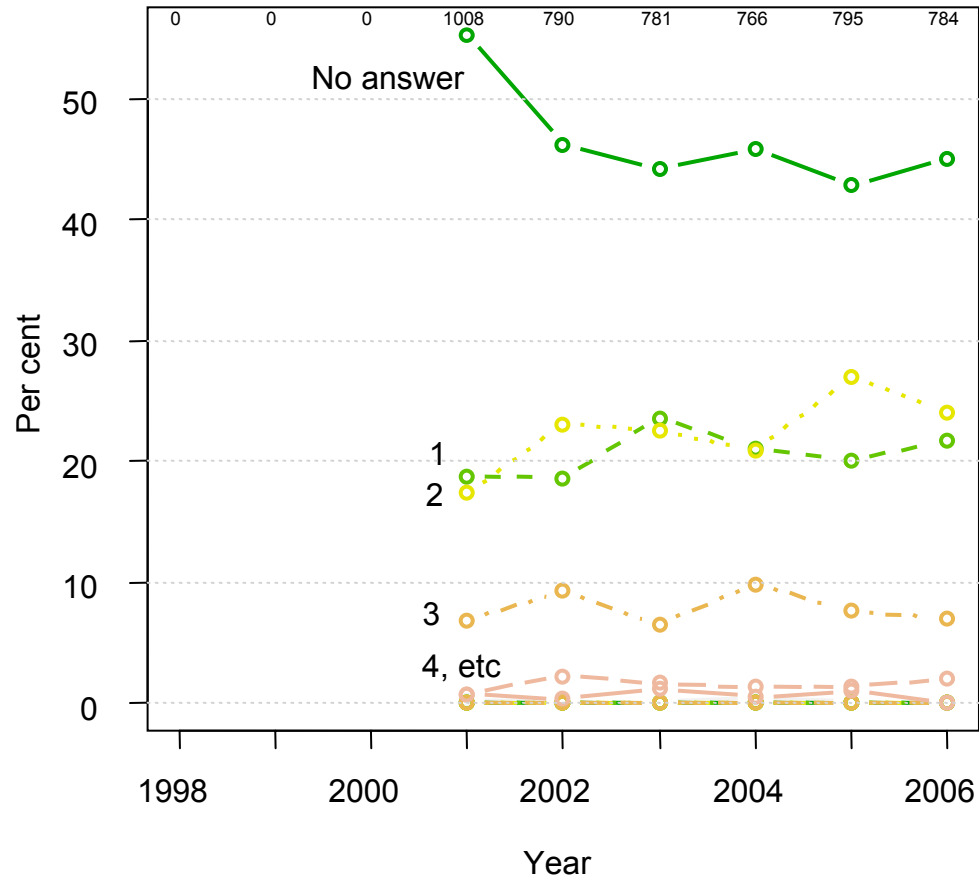
How many permanent members of your household are there?

Question asked to: all



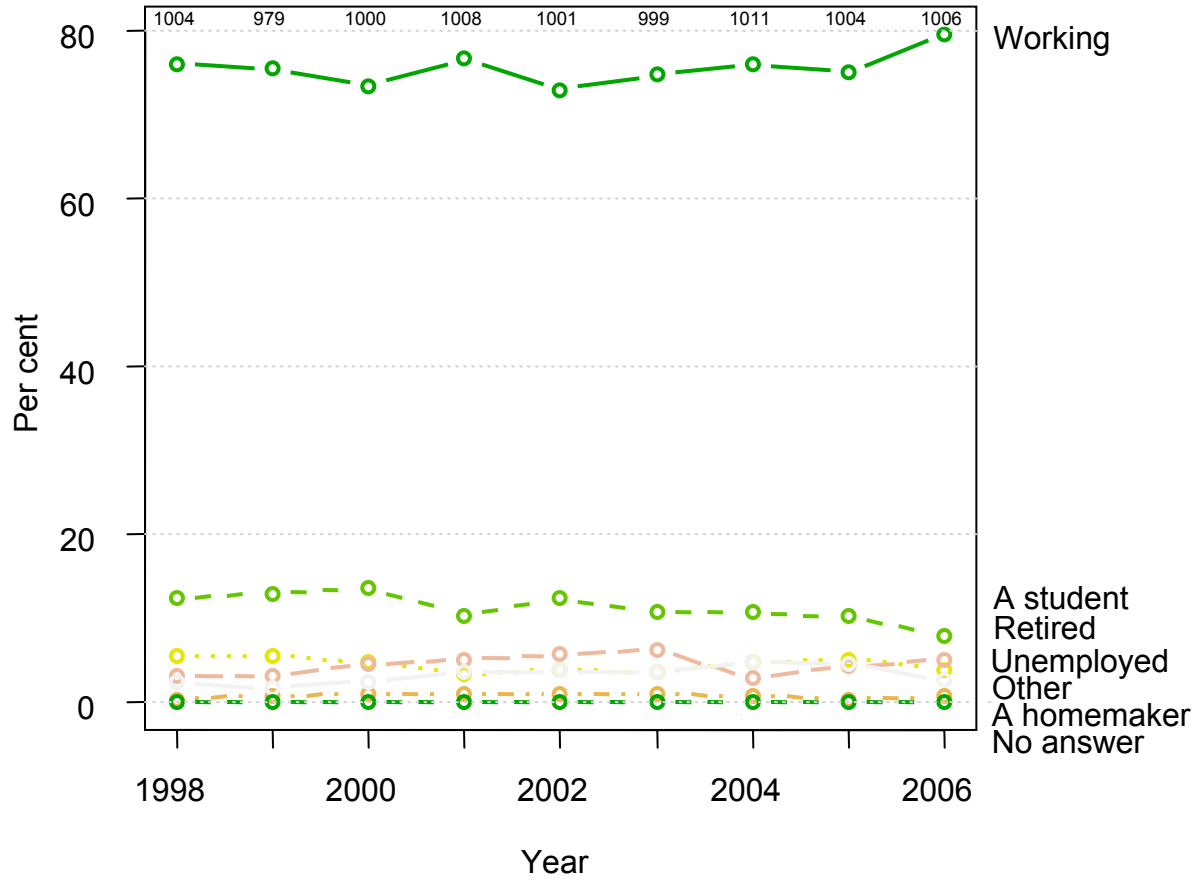
How many of them are below 18?

Question asked to: those with more than one permanent household member.



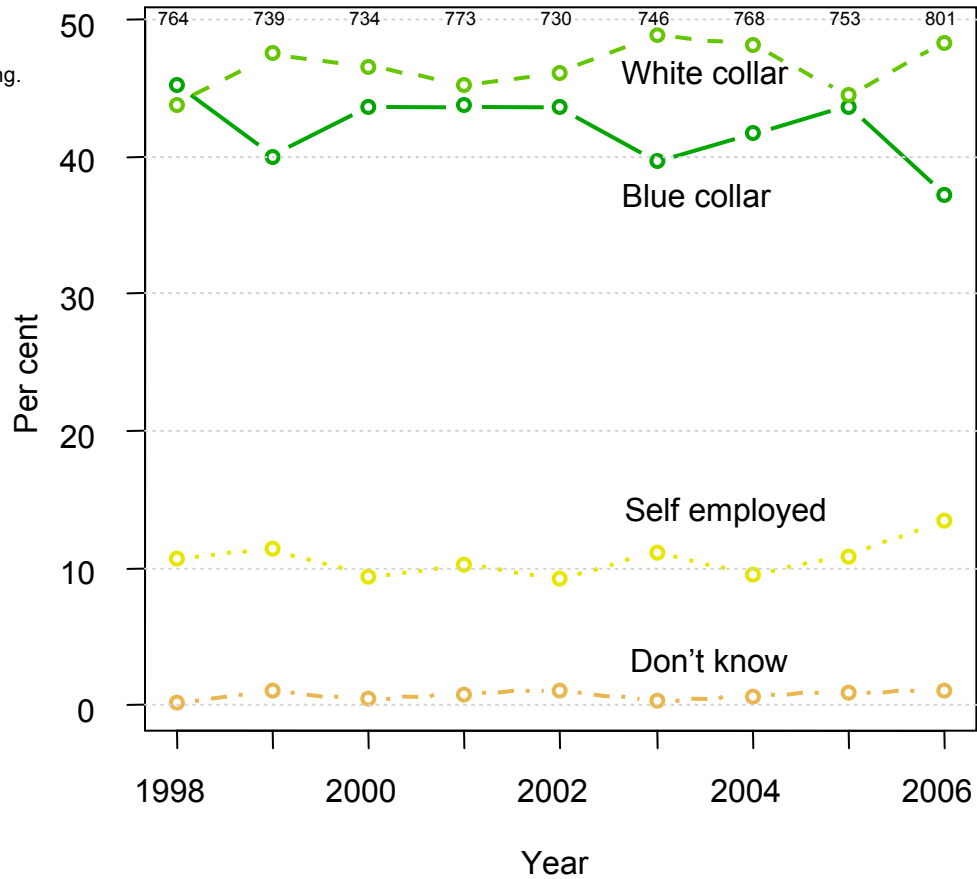
Type of occupation, are you?

Question asked to: all



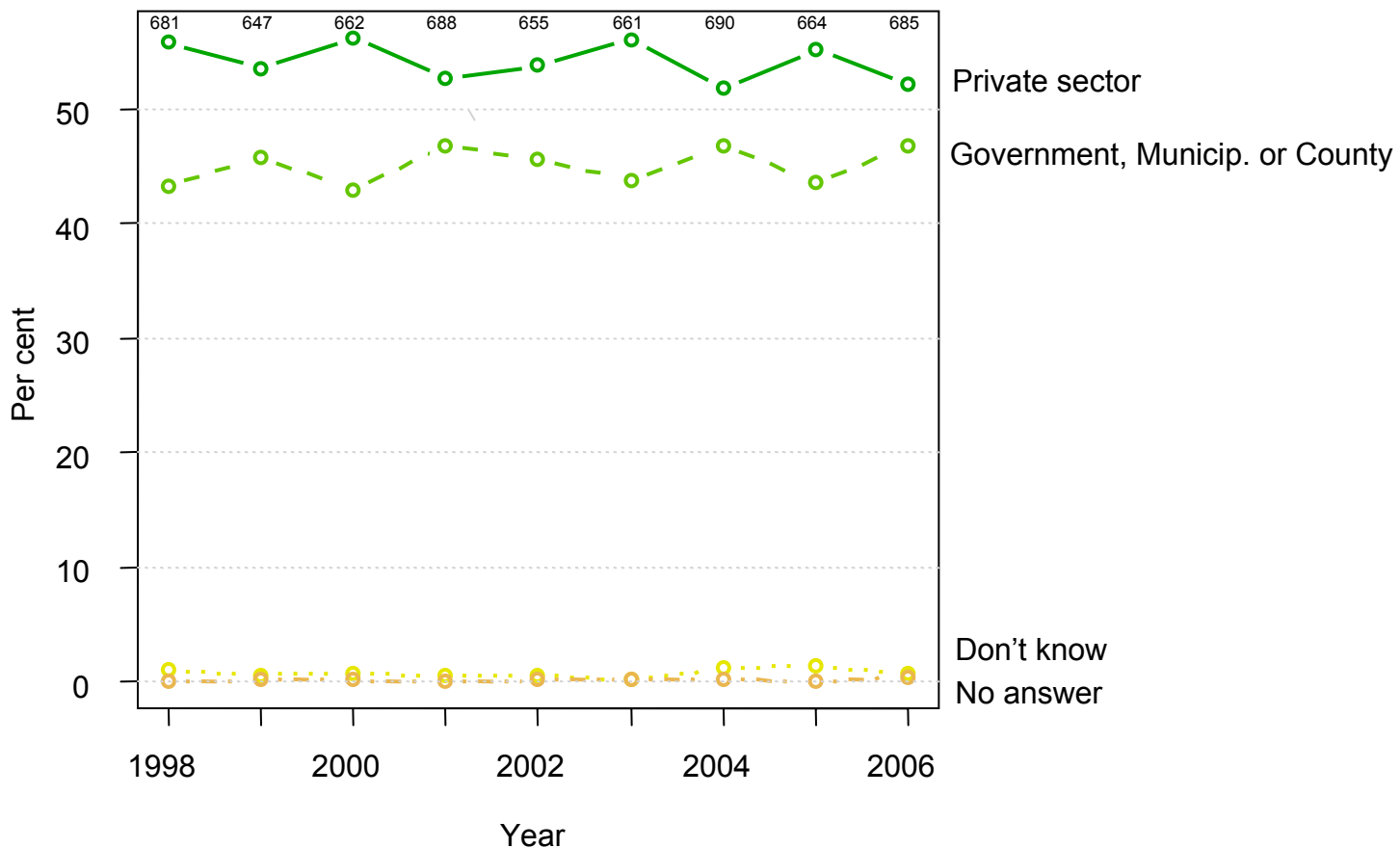
Are you?

Question asked to: those who responded that they were working.



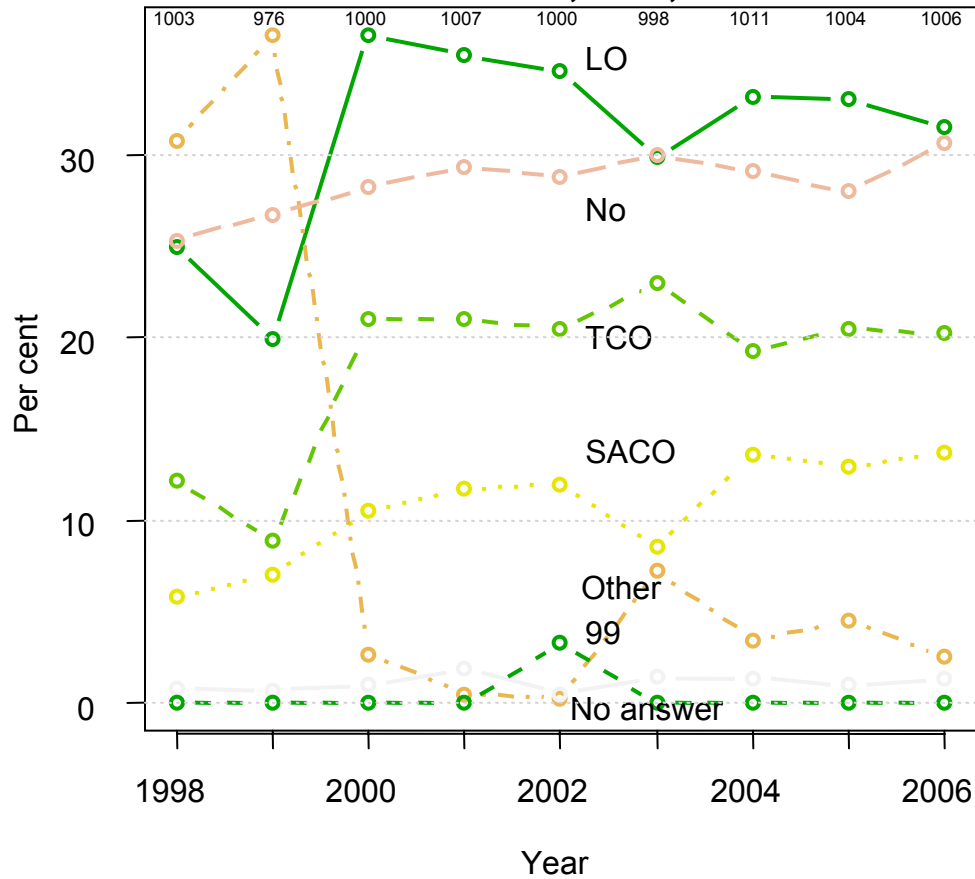
Do you work in the private sector, for the national government, for a municipality, for a county?

Question asked to: those who responded that they were white or blue collar worker.



Are you a union member? If so, is your union affiliated with LO, TCO, or SACO?

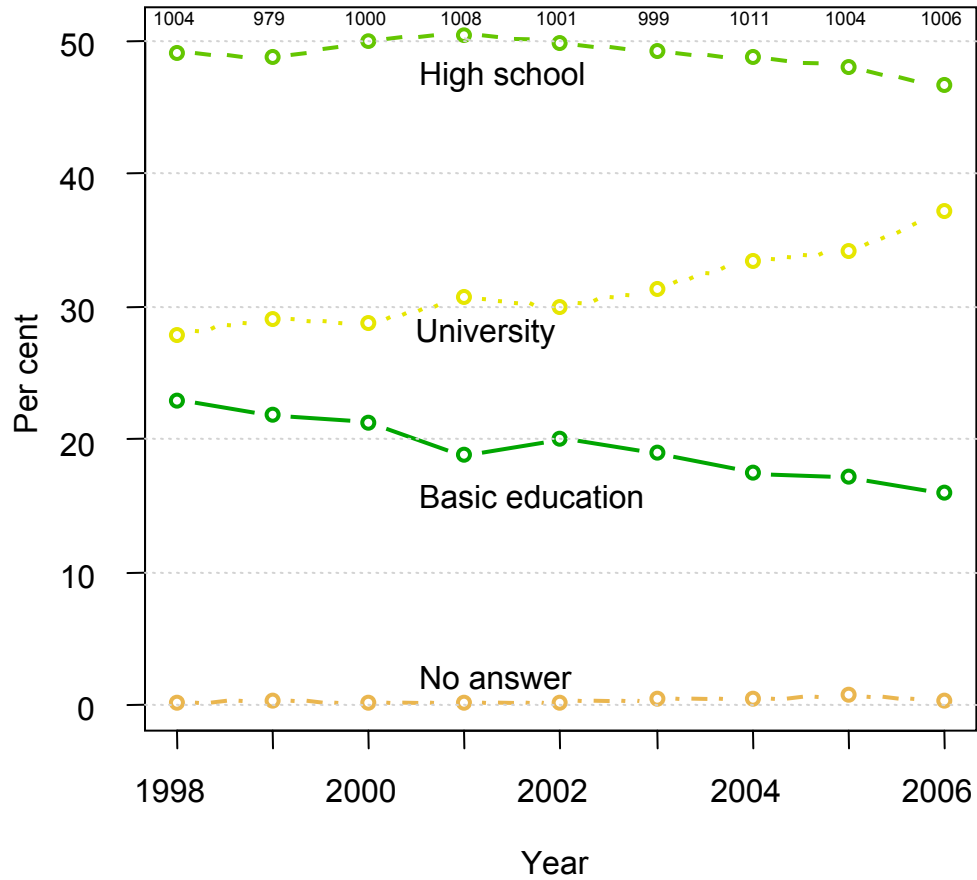
Question asked to: all



- LO (the Trade Union Confederation) "Blue collar"
- TCO (the Confederation of Salaried Employees) "White collar"
- SACO (the Confederation of Professional Employees) "White collar"

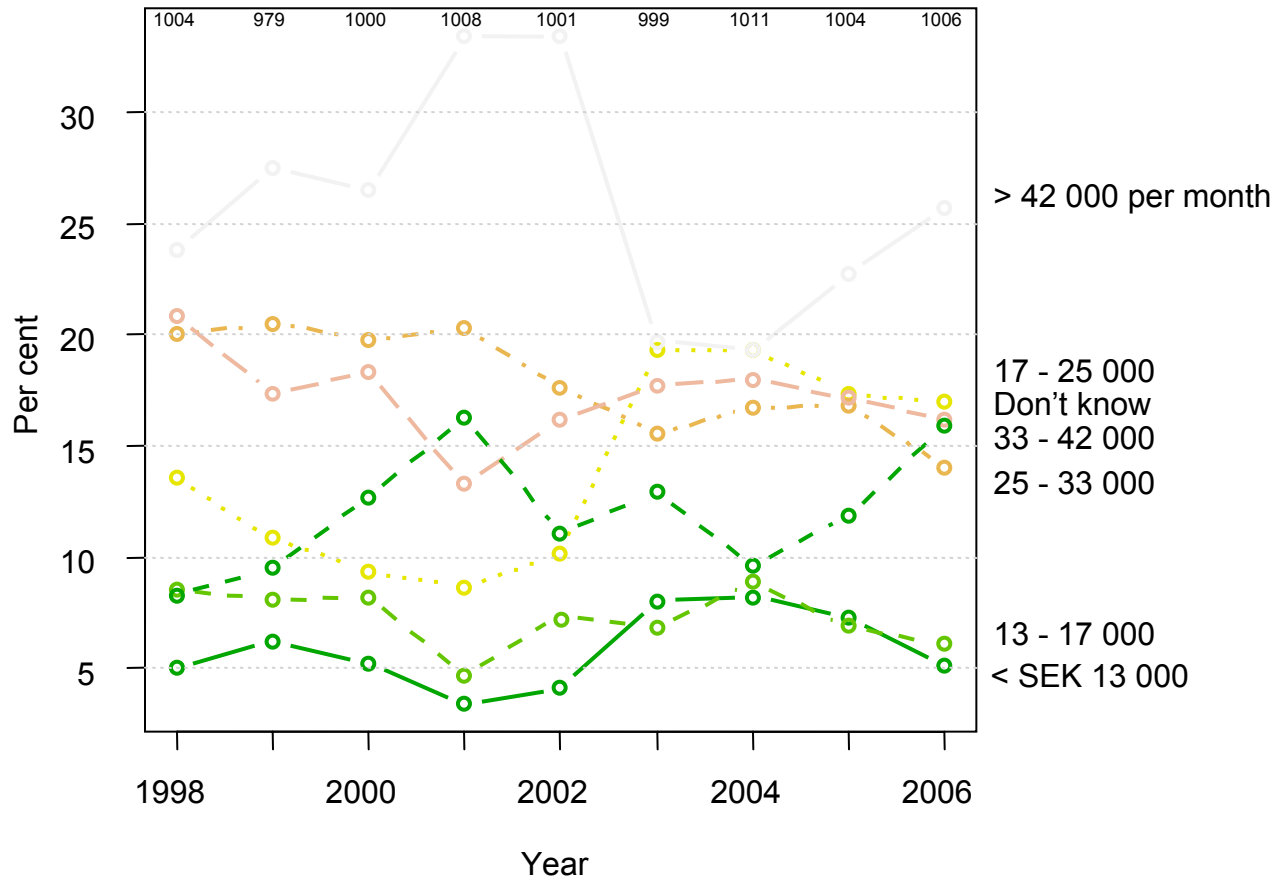
What is your education?

Question asked to: all



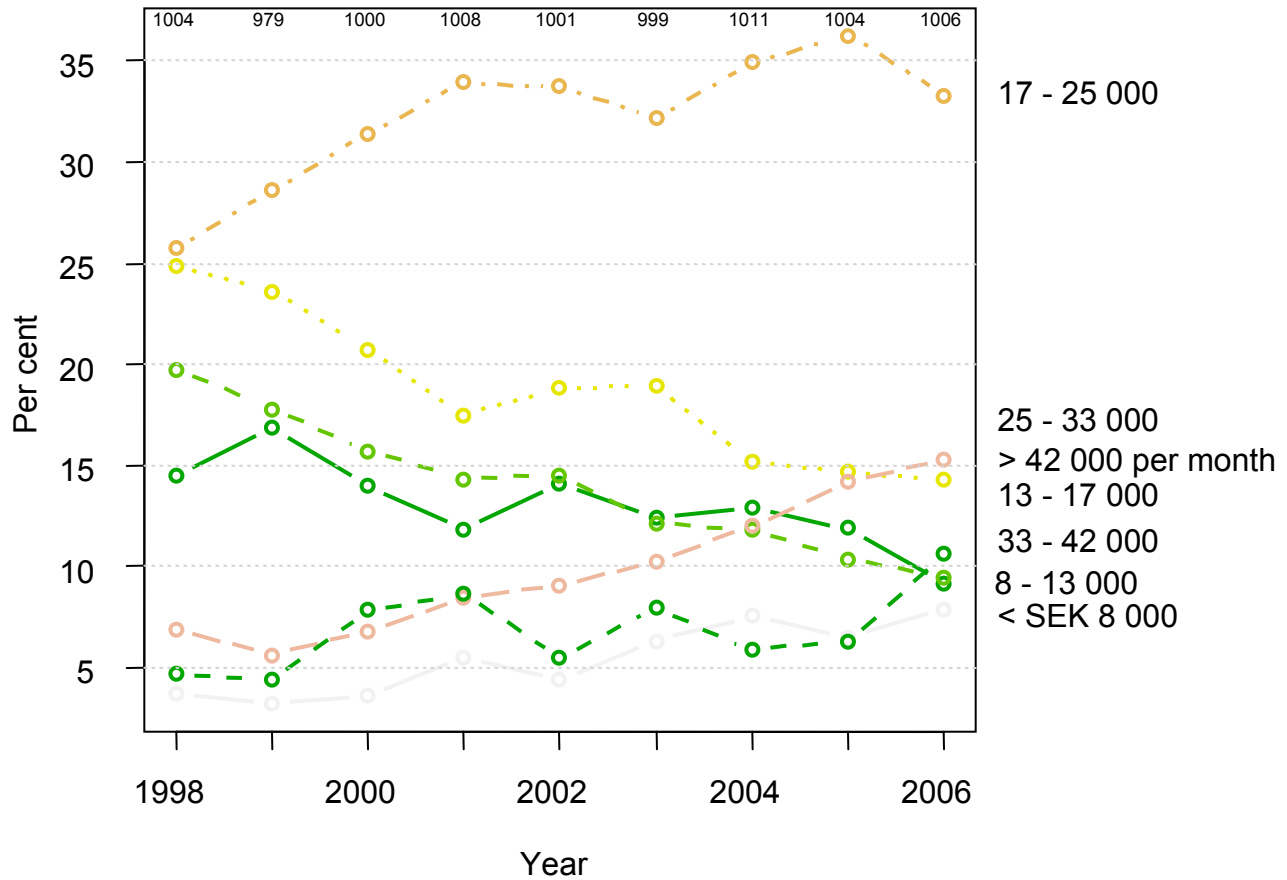
What is the total monthly income of your household before taxes?

Question asked to: all



What is your personal income before taxes?

Question asked to: all



Man or woman?

Question asked to: all

